

Date: 16-12-2024

To
BSE Limited
Dept. of Corporate Services,
Floor 25, PJ Towers, Dalal Street,
Mumbai- 400001

Scrip Code: 526445

Dear Sir/Madam,

Sub:-Disclosure under Regulation 31(1) and 31 (2) of SEBI (SAST) Regulations, 2011 regarding Pledge of Equity Shares of the Company "Indrayani Biotech Limited"

In Compliance with the Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, as amended, please find attached herewith disclosure (Annexure-I and Annexure-II) in the prescribed format in relation to Pledge of 4,49,842 Equity Shares of "Indrayani Biotech Limited" in favour of Samunnati Financial Intermediation and Services Private Limited.

We request you to kindly take same on record.

Thanking you,

Yours faithfully,
For Indrayani Biotech Limited

Swaminathan
DIN: 02481041
Whole-time Director

Encl: Disclosures in Annexure-I and Annexure-II

Copy to:
Indrayani Biotech Limited
Block 1, Module No.33, 3rd Floor,
SIDCO Electronic Complex,
Thiru-Vi-Ka Industrial Estate,
Guindy, Chennai, Tamil Nadu, 600032

ANNEXURE-1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target Company(TC)										Indrayani Biotech Limited			
Names of the stock exchanges where the shares of the target company are listed										BSE Limited			
Date of reporting										16-12-2024			
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked										Swaminathan			
Details of the creation of encumbrance:													
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares{creation [(2)+(3)] / release[(2)-(3)] /invocation[(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Swaminathan	1,51,65,509	33.30%	-	-	Creation	12-12-2024	Pledge	Collateral for bill discounting facility availed by the Company for Business Purpose	4,49,842	0.97%	Samunnati Financial Intermediation and Services Private Limited	4,49,842	0.97%
Signature of the Authorized Signatory										Place : Chennai Date : 16-12-2024			

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Annexure-II**Format for disclosure of reasons for encumbrance**

(In addition to Annexure-I prescribed by way of circular dated August 05, 2015)

Name of listed company	Indrayani Biotech Limited
Name of the recognized stock exchanges where the shares of the company are listed	BSE Limited
Name of the promoter(s)/PACs whose shares have been encumbered	Swaminathan
Total promoter shareholding in the listed company	No. of shares – 4,49,842 % of total share capital – 0.97%
Encumbered shares as a % of promoter shareholding	2.90 %
Whether encumbered share is 50% or more of promoter shareholding	No
Whether encumbered share is 20% or more of total share capital	No

Details of all the existing events/agreements pertaining to encumbrance

Particulars		Encumbrance
Date of creation of encumbrance		12-12-2024
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge
No. and % of shares encumbered		Pledgor name : Swaminathan No. of shares : 4,49,842 % of total share capital : 0.97%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Samunnati Financial Intermediation and Services Private Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the Nature of the business of the entity.	Yes, NBFC
	Names of all other entities in the agreement	No
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No
Security Cover/ Asset	Value of shares as on the date of event / agreement(A)*	Rs.16410236.16

Cover	Amount involved (against which shares have been encumbered)(B)	Rs.10496313
	Ratio of B/A	1.5:1
End use of money	Borrowed amount to be utilized for what purpose –	
	(a) Personal use by promoters and PACs	No
	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	Yes Collateral for bill discounting facility availed by the Company with a limit upto Rs.7 crores to meet working capital requirements of Company's food division (A-Diet) with the tenure of 60 days from the date of discounting the invoice and this facility would be valid for one year.
(c) Any other reason (please specify)	No	

* Value as per market price of shares on BSE on 12-12-2024.

Signature of Authorised Signatory

Place: Chennai

Date: 16-12-2024